

## DOCUMENTATION FOR REGULATED INVESTORS

The following documentation is required for **investor accreditation** of regulated investors (as defined in the FAQ):

- authorisation by the competent supervisory authority.

For the **application of companies** in relation to which an investment by *Fondo Rilancio Startup* managed by CDP Venture Capital SGR S.P.A. is requested, the following **documents** for each target company are **required**:

- extract from the competent company's register (*visura*) concerning the target company
- extract from the competent company's register (*visura*) concerning in relation to each of the co-investors participating in the investment round
- articles of association of the target company
- shareholders' agreements on the target company
- last two annual reports, or consolidated annual reports if available
- Business Plan
- due diligence reports, including business due diligence, legal due diligence, financial due diligence, tax due diligence
- CVs of the founders
- investor pitch of the target company
- "co-investor declaration on target company" self-declaration form in the folder containing this document
- annexes, at the discretion of the investor, proving the reliability of the self-declaration in terms of:
  - quantitative and/or qualitative indicators demonstrating the development potential indicated in the self-declaration (i.e. growth in revenues, clients or service users in the 12 months prior to investment by the *Fondo Rilancio Startup*; sustainable three-year business plan approved by the competent administrative body; strategic contracts or partnerships; registered patents with industrial exploitation potential as well as, if in research and development phase, validation of the proposed technology);
  - absence of ongoing and unresolved assessment proceedings. Mandatory documents (issued in the 6 months prior to the date of submission of the application):
    - certificate of social security compliance
    - Revenue Agency ("*Agenzia delle Entrate*") tax collection certificate
    - Revenue Agency ("*Agenzia delle Entrate*") certificate of pending charges
  - only if checked in the self-declaration form - Successful conclusion by the company of the preliminary Smart&Start procedure, after duly submitting an application to be granted with the facilitations indicated in the Ministry of Economic Development decree of 24 September 2014, as amended by the Ministry of Economic Development decree of 30 August 2019;
  - only if checked in the self-declaration form - Reduction in revenues in the first half of 2020 of at least 30% compared with revenues obtained in the first half or in the second half of 2019.